

IHSG	7,041
Change (%)	0.39%
Net foreign sell (B)	-131.92
Support	7000
Resistance	7060

Sectoral	Last	Change %
IDXBASIC.JK	1,212	1.57%
IDXCYCLIC.JK	822	-0.94%
IDXENERGY.JK	2,004	1.09%
IDXFINANCE.JK	1,434	-0.19%
IDXHEALTH.JK	1,346	0.08%
IDXNONCYC.JK	733	0.29%
IDXINDUST.JK	1,089	-0.12%
IDXINFRA.JK	1,448	2.83%
IDXPROPERT.JK	716	-0.65%
IDXTECHNO.JK	4,555	-1.26%
IDXTRANS.JK	1,671	-0.46%

Commodities	Last	Change %
Crude Oil Jan 24	76.7	0.31%
Brent Crude Oil	81.7	0.00%
Gold Dec 23	2045.3	0.26%
Copper Dec 23	3.8	0.18%

Indeks	Close	Change %
Dow Jones Industrial Average	35,417	0.24%
S&P 500	4,555	0.10%
NASDAQ Composite	14,282	0.29%
FTSE 100	7,455	-0.07%
DAX PERFORMANCE-INDEX	15,993	0.16%
SSE Composite Index	3,039	0.23%
HANG SENG INDEX	17,354	-0.98%
Nikkei 225	33,328	-0.24%

Indikator	Tingkat
Stock Market	7041 points
GDP Growth Rate	1.6 percent
GDP Annual Growth Rate	4.94 percent
Unemployment Rate	5.32 percent
Inflation Rate	2.56 percent
Inflation Rate MoM	0.17 percent
Interest Rate	6 percent
Balance of Trade	3476 USD Million
Current Account	-860 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	15.65 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Catat laba bersih Rp. 53.83 M, defisit BEEF turun 9.6% di Kuartal III-2023
- Tahun pemilu 2024, UNTR bidik penjualan 4 ribu alat berat
- Aktif bangun rumah sakit baru, MIKA serap capex Rp. 529 miliar
- BSDE siapkan capex Rp. 3 triliun di tahun 2024
- SMGR memasok 80% kebutuhan proyek di IKN

NEWS MARKET

IHSG pada perdagangan kemarin, Selasa (28/11/2023), ditutup menguat 0,39% ke posisi 7.041,073. IHSG masih bertahan di level psikologis 7.000 pada hari ini. Nilai transaksi IHSG pada hari ini mencapai Rp 11 triliun dengan melibatkan 20 miliaran saham yang ditransaksikan sebanyak 1,2 juta kali. Sebanyak 249 saham terapresiasi, 276 saham terdepresiasi, dan 237 saham stagnan.

Bank Indonesia (BI) akan menggelar acara tahunan Pertemuan Tahunan Bank Indonesia (PTBI) 2023 pada hari ini, Rabu (29/11/2023). Acara tahunan tersebut menghadirkan ratusan bankir dan puluhan pejabat pemangku publik Tanah Air. Gubernur BI Perry Warjiyo dijadwalkan akan menyampaikan pencapaian BI selama setahun terakhir serta target-target tahun depan mulai dari sasaran inflasi serta kebijakan makro-prudensial serta upaya menjaga stabilitas rupiah.

Indeks Dow Jones Industrial Average menguat 0,24% atau 83,51 poin ke 35.416,98. Indeks S&P 500 menanjak 0,1% atau 4,46 poin ke 4.554,89 sementara indeks Nasdaq terapresiasi 0,29% atau 40,73 poin ke 14.281,76.

Indeks dolar dan imbal hasil US Treasury sama-sama jeblok pada perdagangan kemarin. Ini tentu saja menjadi kabar baik bagi dunia, terutama Indonesia. Dengan melandainya indeks dolar dan imbal hasil US Treasury maka ada harapan capital inflow makin kencang ke depan. Investor juga mengikuti data ekonomi mengenai berbagai topik termasuk harga rumah dan indeks kepercayaan konsumen (IKK). Harga rumah di AS naik 6% (year on year/yoy) pada September 2023, yang merupakan rekor tertingginya dalam sembilan bulan.

Selain itu terkait pertemuan OPEC+ akan digelar pada Jumat akhir pekan ini, tetapi pelaku pasar mencermatinya, karena pertemuan ini seharusnya berlangsung pada 26 November lalu. Ada kecenderungan bahwa Arab Saudi dan Rusia dapat melanjutkan pengurangan pasokan secara sukarela hingga awal 2024 dan OPEC+ mungkin mendiskusikan rencana untuk mengurangi produksi lebih lanjut.

Source: CNBC Indonesia, Divisi Research Erdikha

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
NCKL	1,055	Speculative Buy	1,075	1,105	1,020	Huge Volume Accumulation, entry level: 1025-1055
BRPT	1,010	Trading Buy	1,030	1,060	975	Reversal from MA200, entry level: 980-1010
MEDC	1,145	Trading Buy	1,165	1,200	1,110	Cum Dividend, Opec+ Mengurangi Suply, entry level: 1115-1145
MDKA	2,390	Speculative Buy	2,430	2,500	2,310	Huge Volume Accumulation, entry level: 2315-2390
AMMN	7,725	Buy on Weakness	7,875	8,100	7,475	Three White Souldier, entry level: 7500-7725

LQ45 TECHNICAL VIEW



Wednesday, November 29, 2023

Daily Support & Resistance						Price Performance								
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%
ACES	745	760	775	800	825	ACES	-3.12%	17	56.3%	98%	392	▼	890	13%
ADRO	2,520	2,550	2,580	2,610	2,640	ADRO	1.18%	3	-33.0%	28%	2,010	▼	3,990	35%
AKRA	1,400	1,415	1,430	1,445	1,460	AKRA	-0.69%	11	2.1%	19%	1,200	▼	1,670	14%
AMRT	2,820	2,840	2,870	2,890	2,920	AMRT	0.35%	36	8.3%	23%	2,330	▼	3,150	9%
ANTM	1,595	1,625	1,655	1,675	1,695	ANTM	2.16%	10	-16.6%	5%	1,580	▼	2,390	31%
ARTO	2,870	2,960	3,050	3,180	3,310	ARTO	-2.24%	1,649	-18.0%	99%	1,530	▼	5,200	41%
ASII	5,450	5,500	5,550	5,625	5,700	ASII	-1.33%	7	-2.6%	7%	5,200	▼	7,000	21%
BBCA	8,775	8,825	8,875	8,950	9,000	BBCA	0.00%	23	3.8%	11%	8,000	▼	9,450	6%
BBNI	5,050	5,100	5,175	5,275	5,400	BBNI	-1.90%	9	12.2%	23%	4,213	▼	5,425	5%
BBRI	5,250	5,300	5,350	5,400	5,450	BBRI	0.00%	14	8.3%	23%	4,360	▼	5,750	7%
BBTN	1,280	1,285	1,295	1,300	1,310	BBTN	0.39%	5	-4.1%	13%	1,150	▼	1,509	14%
BMRI	5,875	5,875	5,900	5,900	5,925	BMRI	0.00%	9	18.9%	33%	4,450	▼	6,200	5%
BRIS	1,610	1,635	1,660	1,685	1,710	BRIS	0.91%	14	28.7%	52%	1,095	▼	1,820	9%
BRPT	910	960	1,010	1,040	1,070	BRPT	6.88%	224	33.8%	42%	710	▼	1,530	34%
BUKA	197	200	204	206	208	BUKA	0.00%	#N/A	-22.1%	6%	193	▼	306	33%
CPIN	5,025	5,150	5,275	5,350	5,425	CPIN	0.00%	36	-6.6%	22%	4,330	▼	6,275	16%
EMTK	610	620	635	640	650	EMTK	0.79%	#N/A	-38.3%	31%	486	▼	1,575	60%
ESSA	565	575	585	595	605	ESSA	1.74%	15	-36.1%	22%	480	▼	1,130	48%
EXCL	2,050	2,100	2,150	2,180	2,210	EXCL	2.38%	24	0.5%	27%	1,695	▼	2,560	16%
GGRM	21,250	21,325	21,425	21,575	21,750	GGRM	0.00%	7	19.0%	30%	16,500	▼	30,050	29%
GOTO	88	89	91	93	96	GOTO	-4.21%	#N/A	0.0%	69%	54	▼	189	52%
HRUM	1,415	1,435	1,455	1,470	1,485	HRUM	0.69%	5	-10.2%	21%	1,205	▼	1,945	25%
ICBP	10,450	10,550	10,650	10,750	10,850	ICBP	0.00%	15	6.5%	15%	9,275	▼	11,925	11%
INCO	4,240	4,310	4,380	4,490	4,600	INCO	-3.10%	11	-38.3%	0%	4,360	▼	7,750	43%
INDF	6,325	6,350	6,375	6,425	6,475	INDF	-0.39%	6	-5.2%	5%	6,050	▼	7,550	16%
INDY	1,485	1,495	1,510	1,525	1,545	INDY	-1.31%	2	-44.7%	1%	1,495	▼	3,080	51%
INKP	8,250	8,350	8,450	8,525	8,600	INKP	1.20%	6	-3.2%	25%	6,775	▼	11,850	29%
INTP	9,175	9,225	9,275	9,350	9,425	INTP	0.27%	15	-6.3%	3%	9,025	▼	11,850	22%
ITMG	24,750	24,850	24,975	25,175	25,400	ITMG	-0.89%	3	-36.0%	13%	22,125	▼	42,350	41%
KLBF	1,575	1,590	1,605	1,630	1,655	KLBF	-1.23%	25	-23.2%	4%	1,550	▼	2,360	32%
MAPI	1,675	1,705	1,735	1,780	1,825	MAPI	-2.53%	14	20.1%	45%	1,195	▼	2,070	16%
MDKA	2,190	2,290	2,390	2,450	2,510	MDKA	6.22%	#N/A	-42.0%	16%	2,060	▼	4,950	52%
MEDC	1,090	1,115	1,145	1,165	1,190	MEDC	2.69%	5	12.8%	36%	840	▼	1,705	33%
PGAS	1,115	1,120	1,130	1,140	1,155	PGAS	-1.31%	8	-35.8%	3%	1,100	▼	1,920	41%
PTBA	2,420	2,430	2,440	2,460	2,480	PTBA	0.00%	4	-33.9%	6%	2,310	▼	4,200	42%
SCMA	153	156	159	162	165	SCMA	-1.24%	40	-22.8%	20%	132	▼	252	37%
SIDO	490	494	498	500	505	SIDO	-0.40%	15	-34.0%	4%	478	▼	915	46%
SMGR	6,275	6,325	6,400	6,500	6,625	SMGR	-1.54%	17	-2.7%	14%	5,625	▼	7,775	18%
SRTG	1,585	1,615	1,630	1,645	1,670	SRTG	-0.31%	#N/A	-35.6%	16%	1,405	▼	2,800	42%
TBIG	2,020	2,050	2,090	2,100	2,120	TBIG	0.97%	31	-9.1%	17%	1,780	▼	2,450	15%
TLKM	3,630	3,700	3,770	3,820	3,870	TLKM	2.45%	16	0.5%	11%	3,390	▼	4,500	16%
TOWR	950	970	990	1,010	1,030	TOWR	2.06%	15	-10.0%	21%	820	▼	1,180	16%
TPIA	2,790	2,840	2,890	2,930	2,970	TPIA	1.76%	#N/A	12.5%	45%	1,995	▼	3,210	10%
UNTR	22,100	22,300	22,500	22,700	22,900	UNTR	0.22%	4	-13.7%	1%	22,200	▼	31,700	29%
UNVR	3,460	3,530	3,600	3,650	3,700	UNVR	2.27%	28	-23.4%	6%	3,410	▼	5,050	29%

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Wednesday, November 29, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	775	-3.12%	17	ACES	775	56.25%	98%	392	▼	890	13%
BRPT	1,010	6.88%	224	BRPT	1,010	33.77%	42%	710	▼	1,530	34%
BRIS	1,660	0.91%	14	BRIS	1,660	28.68%	52%	1,095	▼	1,820	9%
MAPI	1,735	-2.53%	14	MAPI	1,735	20.07%	45%	1,195	▼	2,070	16%
GGRM	21,425	0.00%	7	GGRM	21,425	19.03%	30%	16,500	▼	30,050	29%
BMRI	5,900	0.00%	9	BMRI	5,900	18.89%	33%	4,450	▼	6,200	5%
MEDC	1,145	2.69%	5	MEDC	1,145	12.81%	36%	840	▼	1,705	33%
TPIA	2,890	1.76%	#N/A	TPIA	2,890	12.45%	45%	1,995	▼	3,210	10%
BBNI	5,175	-1.90%	9	BBNI	5,175	12.20%	23%	4,213	▼	5,425	5%
AMRT	2,870	0.35%	36	AMRT	2,870	8.30%	23%	2,330	▼	3,150	9%
BBRI	5,350	0.00%	14	BBRI	5,350	8.30%	23%	4,360	▼	5,750	7%
ICBP	10,650	0.00%	15	ICBP	10,650	6.50%	15%	9,275	▼	11,925	11%
BBCA	8,875	0.00%	23	BBCA	8,875	3.80%	11%	8,000	▼	9,450	6%
AKRA	1,430	-0.69%	11	AKRA	1,430	2.14%	19%	1,200	▼	1,670	14%
TLKM	3,770	2.45%	16	TLKM	3,770	0.53%	11%	3,390	▼	4,500	16%
EXCL	2,150	2.38%	24	EXCL	2,150	0.47%	27%	1,695	▼	2,560	16%
GOTO	91	-4.21%	#N/A	GOTO	91	0.00%	69%	54	▼	189	52%
ASII	5,550	-1.33%	7	ASII	5,550	-2.63%	7%	5,200	▼	7,000	21%
SMGR	6,400	-1.54%	17	SMGR	6,400	-2.66%	14%	5,625	▼	7,775	18%
INKP	8,450	1.20%	6	INKP	8,450	-3.15%	25%	6,775	▼	11,850	29%
BBTN	1,295	0.39%	5	BBTN	1,295	-4.07%	13%	1,150	▼	1,509	14%
INDF	6,375	-0.39%	6	INDF	6,375	-5.20%	5%	6,050	▼	7,550	16%
INTP	9,275	0.27%	15	INTP	9,275	-6.31%	3%	9,025	▼	11,850	22%
CPIN	5,275	0.00%	36	CPIN	5,275	-6.64%	22%	4,330	▼	6,275	16%
TBIG	2,090	0.97%	31	TBIG	2,090	-9.13%	17%	1,780	▼	2,450	15%
TOWR	990	2.06%	15	TOWR	990	-10.00%	21%	820	▼	1,180	16%
HRUM	1,455	0.69%	5	HRUM	1,455	-10.19%	21%	1,205	▼	1,945	25%
UNTR	22,500	0.22%	4	UNTR	22,500	-13.71%	1%	22,200	▼	31,700	29%
ANTM	1,655	2.16%	10	ANTM	1,655	-16.62%	5%	1,580	▼	2,390	31%
ARTO	3,050	-2.24%	1,649	ARTO	3,050	-18.01%	99%	1,530	▼	5,200	41%
BUKA	204	0.00%	#N/A	BUKA	204	-22.14%	6%	193	▼	306	33%
SCMA	159	-1.24%	40	SCMA	159	-22.82%	20%	132	▼	252	37%
KLBF	1,605	-1.23%	25	KLBF	1,605	-23.21%	4%	1,550	▼	2,360	32%
UNVR	3,600	2.27%	28	UNVR	3,600	-23.40%	6%	3,410	▼	5,050	29%
ADRO	2,580	1.18%	3	ADRO	2,580	-32.99%	28%	2,010	▼	3,990	35%
PTBA	2,440	0.00%	4	PTBA	2,440	-33.88%	6%	2,310	▼	4,200	42%
SIDO	498	-0.40%	15	SIDO	498	-34.04%	4%	478	▼	915	46%
SRTG	1,630	-0.31%	#N/A	SRTG	1,630	-35.57%	16%	1,405	▼	2,800	42%
PGAS	1,130	-1.31%	8	PGAS	1,130	-35.80%	3%	1,100	▼	1,920	41%
ITMG	24,975	-0.89%	3	ITMG	24,975	-36.00%	13%	22,125	▼	42,350	41%
ESSA	585	1.74%	15	ESSA	585	-36.07%	22%	480	▼	1,130	48%
INCO	4,380	-3.10%	11	INCO	4,380	-38.31%	0%	4,360	▼	7,750	43%
EMTK	635	0.79%	#N/A	EMTK	635	-38.35%	31%	486	▼	1,575	60%
MDKA	2,390	6.22%	#N/A	MDKA	2,390	-41.99%	16%	2,060	▼	4,950	52%
INDY	1,510	-1.31%	2	INDY	1,510	-44.69%	1%	1,495	▼	3,080	51%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Wednesday, November 29, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 BRPT	1,010	6.88%	224	BRPT	1,010	33.77%	42%	710	▼	1,530	34%
2 BMRI	5,900	0.00%	9	BMRI	5,900	18.89%	33%	4,450	▼	6,200	5%
3 BBNI	5,175	-1.90%	9	BBNI	5,175	12.20%	23%	4,213	▼	5,425	5%
4 BBRI	5,350	0.00%	14	BBRI	5,350	8.30%	23%	4,360	▼	5,750	7%
5 AMRT	2,870	0.35%	36	AMRT	2,870	8.30%	23%	2,330	▼	3,150	9%
6 ICBP	10,650	0.00%	15	ICBP	10,650	6.50%	15%	9,275	▼	11,925	11%
7 GOTO	91	-4.21%	#N/A	GOTO	91	0.00%	69%	54	▼	189	52%
8 BBKA	8,875	0.00%	23	BBKA	8,875	3.80%	11%	8,000	▼	9,450	6%
9 SMGR	6,400	-1.54%	17	SMGR	6,400	-2.66%	14%	5,625	▼	7,775	18%
10 ASII	5,550	-1.33%	7	ASII	5,550	-2.63%	7%	5,200	▼	7,000	21%
11 TLKM	3,770	2.45%	16	TLKM	3,770	0.53%	11%	3,390	▼	4,500	16%
12 INKP	8,450	1.20%	6	INKP	8,450	-3.15%	25%	6,775	▼	11,850	29%
13 INDF	6,375	-0.39%	6	INDF	6,375	-5.20%	5%	6,050	▼	7,550	16%
14 CPIN	5,275	0.00%	36	CPIN	5,275	-6.64%	22%	4,330	▼	6,275	16%
15 TOWR	990	2.06%	15	TOWR	990	-10.00%	21%	820	▼	1,180	16%
16 UNTR	22,500	0.22%	4	UNTR	22,500	-13.71%	1%	22,200	▼	31,700	29%
17 ANTM	1,655	2.16%	10	ANTM	1,655	-16.62%	5%	1,580	▼	2,390	31%
18 KLBF	1,605	-1.23%	25	KLBF	1,605	-23.21%	4%	1,550	▼	2,360	32%
19 UNVR	3,600	2.27%	28	UNVR	3,600	-23.40%	6%	3,410	▼	5,050	29%
20 ADRO	2,580	1.18%	3	ADRO	2,580	-32.99%	28%	2,010	▼	3,990	35%
21 INCO	4,380	-3.10%	11	INCO	4,380	-38.31%	0%	4,360	▼	7,750	43%
22 MDKA	2,390	6.22%	#N/A	MDKA	2,390	-41.99%	16%	2,060	▼	4,950	52%

Sector Weights for Friday, November 17, 2023 ; Industry Group Weights for Friday, November 17, 2023

Sector Name	Weight%	Industry Group Name	Weight%
Financials	59.44	Banks	59.44
Communication Services	10.02	Telecommunication Services	10.02
Consumer Staples	8.6	Materials	6.8
Materials	6.8	Capital Goods	6.06
Industrials	6.06	Food Beverage & Tobacco	4.77
Energy	3.67	Energy	3.67
Consumer Discretionary	3.66	Consumer Discretionary Distribution & Retail	3.66
Health Care	1.75	Consumer Staples Distribution & Retail	2.48
		Pharmaceuticals, Biotechnology & Life Sciences	1.75
		Household & Personal Products	1.36

MSCI NOVEMBER 2023 INDEX REVIEW

Announcement date : November 14, 2023, All changes will be made as of the close of November 30, 2023, Effective date December 01, 2023

INDONESIA

- MSCI Global Standard Indexes List

Additions : AMMN

Deletions : INCO

- MSCI Small Cap Indexes List

Additions : ARTO, EMTK

Deletions : BBYB, BUMI, PTPP, TINS, WIKA

NEXT

February 2024 Index Review

o Announcement date: February 12, 2024

o Effective date: March 01, 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Wednesday, November 29, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
JSMR	4,670	2.41%	12	JSMR	56.71%	4,670	69%	2,770	▼	4,800	3%
ACES	775	-3.12%	17	ACES	56.25%	775	98%	392	▼	890	-13%
ISAT	9,150	-0.54%	19	ISAT	48.18%	9,150	73%	5,275	▼	10,850	-16%
BRPT	1,010	6.88%	224	BRPT	33.77%	1,010	42%	710	▼	1,530	-34%
ELSA	412	0.98%	6	ELSA	32.05%	412	44%	286	▼	460	-10%
BRIS	1,660	0.91%	14	BRIS	28.68%	1,660	52%	1,095	▼	1,820	9%
BRMS	204	2.00%	119	BRMS	28.30%	204	79%	114	▼	226	-10%
CTRA	1,135	-0.87%	14	CTRA	20.74%	1,135	31%	865	▼	1,195	5%
MAPI	1,735	-2.53%	14	MAPI	20.07%	1,735	45%	1,195	▼	2,070	-16%
GGRM	21,425	0.00%	7	GGRM	19.03%	21,425	30%	16,500	▼	30,050	-29%
BMRI	5,900	0.00%	9	BMRI	18.89%	5,900	33%	4,450	▼	6,200	5%
DOID	360	-1.10%	5	DOID	18.42%	360	36%	264	▼	570	-37%
HMSP	985	0.00%	15	HMSP	17.26%	985	26%	780	▼	1,235	-20%
ASSA	895	-0.56%	39	ASSA	15.48%	895	32%	680	▼	1,420	-37%
BSDE	1,060	-1.40%	7	BSDE	15.22%	1,060	20%	880	▼	1,235	-14%
BFIN	1,195	0.00%	11	BFIN	13.27%	1,195	25%	955	▼	1,535	-22%
MEDC	1,145	2.69%	5	MEDC	12.81%	1,145	36%	840	▼	1,705	-33%
TPIA	2,890	1.76%	#N/A	TPIA	12.45%	2,890	45%	1,995	▼	3,210	-10%
BBNI	5,175	-1.90%	9	BBNI	12.20%	5,175	23%	4,213	▼	5,425	5%
AMRT	2,870	0.35%	36	AMRT	8.30%	2,870	23%	2,330	▼	3,150	9%
BBRI	5,350	0.00%	14	BBRI	8.30%	5,350	23%	4,360	▼	5,750	7%
ICBP	10,650	0.00%	15	ICBP	6.50%	10,650	15%	9,275	▼	11,925	-11%
BBCA	8,875	0.00%	23	BBCA	3.80%	8,875	11%	8,000	▼	9,450	6%
AKRA	1,430	-0.69%	11	AKRA	2.14%	1,430	19%	1,200	▼	1,670	-14%
TKIM	7,200	1.05%	6	TKIM	2.13%	7,200	29%	5,600	▼	10,375	-31%
OMED	216	-2.70%	19	OMED	1.89%	216	45%	149	▼	270	-20%
SMRA	615	-1.60%	10	SMRA	1.65%	615	23%	498	▼	740	-17%
MYOR	2,530	1.61%	20	MYOR	1.20%	2,530	11%	2,270	▼	2,900	-13%
TLKM	3,770	2.45%	16	TLKM	0.53%	3,770	11%	3,390	▼	4,500	-16%
EXCL	2,150	2.38%	24	EXCL	0.47%	2,150	27%	1,695	▼	2,560	-16%
GOTO	91	-4.21%	#N/A	GOTO	0.00%	91	69%	54	▼	189	-52%
ASII	5,550	-1.33%	7	ASII	-2.63%	5,550	7%	5,200	▼	7,000	-21%
SMGR	6,400	-1.54%	17	SMGR	-2.66%	6,400	14%	5,625	▼	7,775	-18%
INKP	8,450	1.20%	6	INKP	-3.15%	8,450	25%	6,775	▼	11,850	-29%
BBTN	1,295	0.39%	5	BBTN	-4.07%	1,295	13%	1,150	▼	1,509	-14%
BMTR	266	-2.92%	5	BMTR	-4.32%	266	6%	250	▼	388	-31%
INDF	6,375	-0.39%	6	INDF	-5.20%	6,375	5%	6,050	▼	7,550	-16%
HEAL	1,455	0.69%	53	HEAL	-6.13%	1,455	15%	1,265	▼	1,800	-19%
PWON	428	-0.47%	11	PWON	-6.14%	428	9%	392	▼	525	-18%
INTP	9,275	0.27%	15	INTP	-6.31%	9,275	3%	9,025	▼	11,850	-22%
CPIN	5,275	0.00%	36	CPIN	-6.64%	5,275	22%	4,330	▼	6,275	-16%
MPMX	1,035	-0.48%	7	MPMX	-7.59%	1,035	7%	970	▼	1,360	-24%
JPFA	1,185	-2.07%	15	JPFA	-8.49%	1,185	17%	1,015	▼	1,410	-16%
TBIG	2,090	0.97%	31	TBIG	-9.13%	2,090	17%	1,780	▼	2,450	-15%
ERAA	354	-2.21%	7	ERAA	-9.69%	354	9%	326	▼	580	-39%
TOWR	990	2.06%	15	TOWR	-10.00%	990	21%	820	▼	1,180	-16%
HRUM	1,455	0.69%	5	HRUM	-10.19%	1,455	21%	1,205	▼	1,945	-25%
MTEL	695	-0.71%	29	MTEL	-13.13%	695	16%	600	▼	800	-13%
UNTR	22,500	0.22%	4	UNTR	-13.71%	22,500	1%	22,200	▼	31,700	-29%
MIKA	2,720	0.74%	40	MIKA	-14.73%	2,720	12%	2,430	▼	3,400	-20%
PTPP	600	5.26%	10	PTPP	-16.08%	600	20%	498	▼	930	-35%
ANTM	1,655	2.16%	10	ANTM	-16.62%	1,655	5%	1,580	▼	2,390	-31%
ARTO	3,050	-2.24%	1,649	ARTO	-18.01%	3,050	99%	1,530	▼	5,200	-41%

ENRG	230	7.48%	5	ENRG	230	-21.77%	ENRG	230	19%	193	▼	362	-36%
BUKA	204	0.00%	#N/A	BUKA	204	-22.14%	BUKA	204	6%	193	▼	306	-33%
SCMA	159	-1.24%	40	SCMA	159	-22.82%	SCMA	159	20%	132	▼	252	-37%
AVIA	484	-1.22%	21	AVIA	484	-23.17%	AVIA	484	3%	468	▼	815	-41%
KLBF	1,605	-1.23%	25	KLBF	1,605	-23.21%	KLBF	1,605	4%	1,550	▼	2,360	-32%
UNVR	3,600	2.27%	28	UNVR	3,600	-23.40%	UNVR	3,600	6%	3,410	▼	5,050	-29%
JKON	91	5.81%	8	JKON	91	-23.53%	JKON	91	17%	78	▼	167	-46%
SMDR	294	-0.68%	3	SMDR	294	-23.83%	SMDR	294	5%	280	▼	490	-40%
PNLF	270	-2.88%	5	PNLF	270	-24.58%	PNLF	270	6%	254	▼	515	-48%
ADMR	1,255	0.00%	11	ADMR	1,255	-25.96%	ADMR	1,255	70%	740	▼	1,790	-30%
PNBN	1,115	-0.45%	9	PNBN	1,115	-27.60%	PNBN	1,115	8%	1,030	▼	2,050	-46%
RMKE	630	-1.56%	4	RMKE	630	-32.98%	RMKE	630	2%	615	▼	1,120	-44%
ADRO	2,580	1.18%	3	ADRO	2,580	-32.99%	ADRO	2,580	28%	2,010	▼	3,990	-35%
PTBA	2,440	0.00%	4	PTBA	2,440	-33.88%	PTBA	2,440	6%	2,310	▼	4,200	-42%
SIDO	498	-0.40%	15	SIDO	498	-34.04%	SIDO	498	4%	478	▼	915	-46%
SRTG	1,630	-0.31%	#N/A	SRTG	1,630	-35.57%	SRTG	1,630	16%	1,405	▼	2,800	-42%
PGAS	1,130	-1.31%	8	PGAS	1,130	-35.80%	PGAS	1,130	3%	1,100	▼	1,920	-41%
ITMG	24,975	-0.89%	3	ITMG	24,975	-36.00%	ITMG	24,975	13%	22,125	▼	42,350	-41%
ESSA	585	1.74%	15	ESSA	585	-36.07%	ESSA	585	22%	480	▼	1,130	-48%
INCO	4,380	-3.10%	11	INCO	4,380	-38.31%	INCO	4,380	0%	4,360	▼	7,750	-43%
EMTK	635	0.79%	#N/A	EMTK	635	-38.35%	EMTK	635	31%	486	▼	1,575	-60%
BTPS	1,690	-1.46%	9	BTPS	1,690	-39.43%	BTPS	1,690	9%	1,550	▼	3,200	-47%
MDKA	2,390	6.22%	#N/A	MDKA	2,390	-41.99%	MDKA	2,390	16%	2,060	▼	4,950	-52%
INDY	1,510	-1.31%	2	INDY	1,510	-44.69%	INDY	1,510	1%	1,495	▼	3,080	-51%
MNCN	398	-1.49%	4	MNCN	398	-46.22%	MNCN	398	12%	356	▼	840	-53%
TINS	615	-1.60%	#N/A	TINS	615	-47.44%	TINS	615	0%	615	▼	1,335	-54%
WIKA	394	4.23%	#N/A	WIKA	394	-50.75%	WIKA	394	10%	358	▼	930	-58%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

CORPORATE ACTION



Wednesday, November 29, 2023

RUPS

CYBR (LB)

INRU (LB)

DIVIDEND

CUM DATE

MEDC Rp. 15

IPO

BOOK BUILDING

SURI Rp. 160 - Rp. 170

ECONOMIC CALENDAR



Monday November 27 2023				Actual	Previous	Consensus	Forecast
5:50 AM	US	Building Permits Final OCT	1.498M	1.471M	1.487M	1.487M	
5:50 AM	US	Building Permits MoM Final OCT	1.80%	-4.50%		1.10%	
8:00 AM	US	New Home Sales OCT	0.679M	0.719M	0.723M	0.73M	
8:00 AM	US	New Home Sales MoM OCT	-5.60%	8.6%		-4%	
8:30 AM	US	Dallas Fed Manufacturing Index NOV	-19.9	-19.2		-17	
9:30 AM	US	2-Year Note Auction	4.89%	5.06%			
9:30 AM	US	6-Month Bill Auction	5.24%	5.23%			
11:00 AM	US	3-Month Bill Auction	5.28%	5.27%			
11:00 AM	US	5-Year Note Auction	4.42%	4.90%			
Tuesday November 28 2023				Actual	Previous	Consensus	Forecast
6:55 AM	US	Redbook YoY NOV/25	6.30%	3.40%			
7:00 AM	US	S&P/Case-Shiller Home Price MoM SEP	0.20%	0.3%		0%	
7:00 AM	US	S&P/Case-Shiller Home Price YoY SEP	3.90%	2.1%	4%	2.50%	
7:00 AM	US	House Price Index SEP	414.8	412.2		413.5	
7:00 AM	US	House Price Index MoM SEP	0.60%	0.7%	0.40%	0.40%	
7:00 AM	US	House Price Index YoY SEP	6.10%	5.8%		5.30%	
8:00 AM	US	CB Consumer Confidence NOV	102	99.1	101	102.1	
8:00 AM	US	Fed Goolsbee Speech					
8:00 AM	US	Richmond Fed Manufacturing Index NOV	-5	3	1	2	
8:00 AM	US	Richmond Fed Manufacturing Shipments Index	-8	9		7	
8:00 AM	US	Richmond Fed Services Index NOV	1	-11		-12	
8:05 AM	US	Fed Waller Speech					
8:30 AM	US	Dallas Fed Services Index NOV	-11.6	-18.2		-19	
8:30 AM	US	Dallas Fed Services Revenues Index NOV	-2.4	0.7		0.1	
8:45 AM	US	Fed Bowman Speech					
9:30 AM	US	52-Week Bill Auction	4.94%	5.14%			
11:00 AM	US	7-Year Note Auction	4.40%	4.91%			
11:05 AM	US	Fed Barr Speech					
1:30 PM	US	Fed Barr Speech					
2:30 PM	US	API Crude Oil Stock Change NOV/24	-0.817M	9.047M	-2.000M		
Wednesday November 29 2023				Actual	Previous	Consensus	Forecast
5:00 AM	US	MBA 30-Year Mortgage Rate NOV/24		7.41%			
5:00 AM	US	MBA Mortgage Applications NOV/24		3%			
5:00 AM	US	MBA Mortgage Market Index NOV/24		175.6			
5:00 AM	US	MBA Mortgage Refinance Index NOV/24		359.9			
5:00 AM	US	MBA Purchase Index NOV/24		138.4			
6:30 AM	US	GDP Growth Rate QoQ 2nd Est Q3		2.10%	5%	5%	
6:30 AM	US	Corporate Profits QoQ Prel Q3		0.50%		0.40%	
6:30 AM	US	GDP Price Index QoQ 2nd Est Q3		1.70%	3.50%	3.50%	
6:30 AM	US	Goods Trade Balance Adv OCT		\$-85.78B		\$-92.0B	
6:30 AM	US	Retail Inventories Ex Autos MoM Adv OCT		0.40%		0.30%	
6:30 AM	US	Wholesale Inventories MoM Adv OCT		0.20%	0.10%	0.10%	
6:30 AM	US	Core PCE Prices QoQ 2nd Est Q3		3.70%	2.40%	2.40%	
6:30 AM	US	GDP Sales QoQ 2nd Est Q3		2.10%	3.50%	3.50%	
6:30 AM	US	PCE Prices QoQ 2nd Est Q3		2.50%	2.90%	2.90%	
6:30 AM	US	Real Consumer Spending QoQ 2nd Est Q3		0.80%	4%	4.00%	
8:30 AM	US	EIA Crude Oil Stocks Change NOV/24		8.701M	-0.933M		
8:30 AM	US	EIA Gasoline Stocks Change NOV/24		0.749M	0.229M		
8:30 AM	US	EIA Crude Oil Imports Change NOV/24		0.259M			
8:30 AM	US	EIA Cushing Crude Oil Stocks Change NOV/24		0.858M			
8:30 AM	US	EIA Distillate Fuel Production Change NOV/24		0.185M			
8:30 AM	US	EIA Distillate Stocks Change NOV/24		-1.018M	-0.394M		
8:30 AM	US	EIA Gasoline Production Change NOV/24		-0.043M			
8:30 AM	US	EIA Heating Oil Stocks Change NOV/24		-0.179M			
8:30 AM	US	EIA Refinery Crude Runs Change NOV/24		0.105M			
9:30 AM	US	17-Week Bill Auction		5.26%			
11:45 AM	US	Fed Mester Speech					
12:00 PM	US	Fed Beige Book					

6:30 PM	CN	<u>NBS Manufacturing PMI NOV</u>	49.5	49.8	49.9	
6:30 PM	CN	<u>NBS Non Manufacturing PMI NOV</u>	50.6		51.5	
6:30 PM	CN	<u>NBS General PMI NOV</u>	50.7		51.7	
Thursday November 30 2023			Actual	Previous	Consensus	Forecast
6:30 AM	US	<u>Core PCE Price Index MoM OCT</u>	0%	0.20%	0.30%	
6:30 AM	US	<u>Personal Income MoM OCT</u>	0.30%	0.20%	0.30%	
6:30 AM	US	<u>Personal Spending MoM OCT</u>	0.70%	0.20%	0%	
6:30 AM	US	<u>Initial Jobless Claims NOV/25</u>	209K	220K	213K	
6:30 AM	US	<u>PCE Price Index MoM OCT</u>	0.40%	0.10%	0.20%	
6:30 AM	US	<u>PCE Price Index YoY OCT</u>	3.40%	3.00%	3.10%	
6:30 AM	US	<u>Continuing Jobless Claims NOV/18</u>	1840K	1872K	1841K	
6:30 AM	US	<u>Core PCE Price Index YoY OCT</u>	3.70%	3.50%	3.50%	
6:30 AM	US	<u>Jobless Claims 4-week Average NOV/25</u>	220K		222K	
7:05 AM	US	<u>Fed Williams Speech</u>				
7:45 AM	US	<u>Chicago PMI NOV</u>	44	45.4	44	
8:00 AM	US	<u>Pending Home Sales MoM OCT</u>	1.10%	-2.00%	-2.50%	
8:00 AM	US	<u>Pending Home Sales YoY OCT</u>	-11%		-9.00%	
8:30 AM	US	<u>EIA Natural Gas Stocks Change NOV/24</u>	-7Bcf			
9:30 AM	US	<u>4-Week Bill Auction</u>	5.30%			
9:30 AM	US	<u>8-Week Bill Auction</u>	5.28%			
10:00 AM	US	<u>15-Year Mortgage Rate NOV/29</u>	6.67%			
10:00 AM	US	<u>30-Year Mortgage Rate NOV/29</u>	7.29%			
5:30 PM	ID	<u>S&P Global Manufacturing PMI NOV</u>	51.5		51.3	
6:45 PM	CN	<u>Caixin Manufacturing PMI NOV</u>	49.5	49.7	49.8	
9:00 PM	ID	<u>Inflation Rate YoY NOV</u>	2.56%	2.70%	2.70%	
9:00 PM	ID	<u>Core Inflation Rate YoY NOV</u>	1.91%	1.90%	1.90%	
9:00 PM	ID	<u>Inflation Rate MoM NOV</u>	0.17%	0.23%	-0.10%	
9:00 PM	ID	<u>Tourist Arrivals YoY OCT</u>	52.76%		40.00%	
Friday December 01 2023			Actual	Previous	Consensus	Forecast
1:00 AM	US	<u>Fed Barr Speech</u>				
7:45 AM	US	<u>S&P Global Manufacturing PMI Final NOV</u>	50	49.4	49.4	
8:00 AM	US	<u>ISM Manufacturing PMI NOV</u>	46.7	47.6	47.2	
8:00 AM	US	<u>Fed Goolsbee Speech</u>				
8:00 AM	US	<u>ISM Manufacturing Employment NOV</u>	46.8		46.6	
8:00 AM	US	<u>Construction Spending MoM OCT</u>	0.40%	0.40%	0.30%	
8:00 AM	US	<u>ISM Manufacturing New Orders NOV</u>	45.5		45.3	
8:00 AM	US	<u>ISM Manufacturing Prices NOV</u>	45.1		45	
9:00 AM	US	<u>Fed Chair Powell Speech</u>				
11:00 AM	US	<u>Baker Hughes Oil Rig Count DEC/01</u>	500			
11:00 AM	US	<u>Baker Hughes Total Rig Count DEC/01</u>	622			
Monday December 04 2023			Actual	Previous	Consensus	Forecast
8:00 AM	US	<u>Factory Orders MoM OCT</u>	3%		-2.30%	
8:00 AM	US	<u>Factory Orders ex Transportation OCT</u>	1%		0.30%	
9:30 AM	US	<u>3-Month Bill Auction</u>	5.28%			
9:30 AM	US	<u>6-Month Bill Auction</u>	5.24%			
6:45 PM	CN	<u>Caixin Services PMI NOV</u>	50.4		51	
6:45 PM	CN	<u>Caixin Composite PMI NOV</u>	50		51.2	

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